Coffee With Connect

December 8
10:00 CT | ZOOM

Portal Exceptions:
The Best First Job in AI

Ask anyone managing vendor portals where their time goes, and exceptions are almost always at the top of the list: a rejected invoice, a missing PO, a price mismatch, or a random short pay nobody can explain yet. Every single one triggers the same tedious wild goose chase across portals, inboxes, and internal systems. But that's actually what makes exceptions the perfect place to start with AI. They're frequent, predictable, and a human is still in full control of final approval. Join an open peer discussion on how teams troubleshoot portal exceptions today, what the investigation really takes, and where AI can reliably take the lead first. We'll share what's worked, what hasn't, and how to pick one low-risk exception type as your first quick win.

Let's CONNECT



Bailey Spell,
Founder & CEO, LedgerUp

Bailey Spell is the Founder and CEO of LedgerUp, helping businesses modernize their accounts receivable and collections operations with AI, getting companies paid faster. Before focusing on accounts receivable, Bailey ran a bookkeeping company, where he spent most of his time helping his customers with cash application and customer portals. Today, through his work with credit and collections teams across industries, Bailey focuses on using AI to help manage the AR inbox, customer portals, and cash application. He is passionate about making emerging technology practical and accessible, especially for teams that aren't sure where to start. Bailey enjoys sharing what he's learned from working directly with finance leaders and helping organizations find meaningful ways to improve their operations.

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