



WEDNESDAY | 6.17.26
@ 10:00 AM - 11:30 AM EST

CINCINNATI, OH

**IN-PERSON/TEAMS PRESENTATION:
AUTOMATION IN CREDIT, CASH
APPLICATION, AND BILLING**

JOIN US AND SHARE YOUR EXPERIENCE WITH OTHERS

Automation is transforming how organizations manage credit, cash applications, and billing processes. Explore the significance of automation in streamlining credit management, enhancing cash application accuracy, and optimizing billing cycles. This session will delve into the innovative technologies shaping these functions, particularly focusing on the integration of Microsoft Pilot, Artificial Intelligence (AI), and Optical Character Recognition (OCR). Hear from a panel of industry experts as they share success stories and lessons learned from implementing automation in their credit and billing processes.

SPEAKERS: ROBERT T. LEWIS, DIRECTOR – CREDIT, US STEEL CO.; KRISTEN E. MCKENZIE, SENIOR MANAGER – ACCOUNTS RECEIVABLE, US STEEL CO.; MICHELLE R. O’NEILL, SENIOR MANAGER – CREDIT, US STEEL CO. PAUL OTT, RETIRED, US STEEL CO.

LOCATION

Robbins, Kelly, Patterson & Tucker
312 Elm Street Suite 2200
Cincinnati, OH 45202



NETWORKING EVENT

Following the Roundtable

**New York Mets
VS.
Cincinnati Reds**

12:40 PM

Tickets are **\$21 each** (includes \$10 food voucher)
and reservations must be
made no later than **June 10th** or until
tickets are **SOLD OUT**.

ROUNDTABLE ONLY

\$30 members, \$60 non-members

ROUNDTABLE & CINCINNATI REDS GAME

\$51 members, \$81 non-members

One coupon per person is valid.

Lunch included. Attendance at this roundtable discussion is worth 1.5 Continuing Education Units/CCE Recertification points.

All payments must be received one week prior to meeting date.

Cancellation Policy: Cancellations must be received in writing via fax, email or mail no later than one week prior to the meeting date to qualify for a full refund. Cancellations received later than one week prior to the meeting date DO NOT qualify for a refund of registration fees. Sorry, phone cancellations cannot be honored. If you have any questions, please email info@nacmconnect.org.