

2023

WISCONSIN

ANNUAL
MEETING

ATTENDEE GUIDE

: TUESDAY
MAY 23

• IN-PERSON

Holiday Inn Pewaukee
N14 W24140 Tower Place
Pewaukee, WI 53072

2023 PEWAUKEE WI

TUESDAY MAY 23 9 AM – 5 PM CST

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Cancellation Policy: Cancellations must be received in writing, via email or mail no later than two weeks prior to the meeting date to qualify for a full refund. Cancellations received later than two weeks prior to the meeting date DO NOT qualify for a refund of registration fees. Substitutions are allowed. Sorry, phone cancellations cannot be honored.

QUESTIONS? Please contact Lillian Novak at lillian.novak@nacmconnect.org

CEU points and CCE recertification points are available for all educational sessions.

9:15 – 9:30 A.M. OPENING REMARKS

Phil Lattanzio, CCE, President & COO, NACM Connect

9:30 – 10:30 A.M. ROUNDTABLE DISCUSSION – THE NEW NORMAL IS NOW

*Kendra Gerdes, CBA, Systems LLC and
Diana Hoffmann, CCE, Rockline Industries*

So many things have changed in the past three years, some for the better and some for the not-so-better. What is your “new normal”? Share what you’ve learned in this changing environment and how it’s impacted you and your company in both positive and negative ways.

10:45 A.M. – 12:00 P.M. ROUNDTABLE DISCUSSION – THE ART AND SCIENCE OF STAFFING YOUR CREDIT TEAM

*Leslie Harrison, CGA, SPHR, Vice President
Membership, Human Resources and Staffing,
NACM Connect*

Finding and retaining talent for your credit department is becoming more and more of a challenge for many companies. Is telecommuting becoming a help or a hindrance? What about other post-pandemic employee demands? In this roundtable we will share some tricks of the trade from our expert and share your frustrations and successes.

1:00 – 2:00 P.M. CASES UNDER SUBCHAPTER V OF THE BANKRUPTCY CODE: BENEFITS AND PITFALLS FOR TRADE CREDITORS

*Thomas Fawkes, Partner and Brian Jackiw, Partner,
Tucker Ellis LLP*

New Subchapter V was added to the Bankruptcy Code in 2020 to create a more efficient and economical process for small business debtors to reorganize. But the benefits to a subchapter V debtor come at a cost to trade creditors. While subchapter V makes it easier for small business debtors, it also impacts the rights that creditors have versus a traditional chapter 11. In this session, our presenter will explain and analyze various aspects of the new subchapter V, including eligibility requirements, differences from a traditional chapter 11 case, the impact of Subchapter V on trade creditors, and how Subchapter V has worked out thus far.

2:15 – 3:15 P.M. SOX AND INTERNAL AUDITS

*Anthony DeLeon, Senior Manager, Risk Advisory
Services, BDO*

This session will provide an overview of Internal Audit and Sarbanes Oxley compliance fundamentals including the value internal auditing can have for your organization. By analyzing and evaluating areas such as risk management and governance in an organization, internal auditing highlights areas for improvement, increasing business efficiency through strengthened internal controls and compliance. Further, Sarbanes Oxley compliance focuses on financial reporting standards to help protect stakeholders by preventing and detecting fraudulent accounting and financial practices.

3:30 – 5:00 P.M. NETWORKING EVENT

If you want to register for the Business Meeting **only** please contact Brittany Siriann at brittany.siriann@nacmconnect.org.