

2023

CHICAGO

ANNUAL  
MEETING

MEETING AGENDA

- **THURSDAY**
- **APRIL 20**

- **IN-PERSON**

The Meridian Conference Center  
1701 Algonquin Road  
Rolling Meadows, IL 60008

# 2023 CHICAGO IL

## THURSDAY APRIL 20 9 AM – 5 PM CST

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**QUESTIONS?** Please contact Lillian Novak at [lillian.novak@nacmconnect.org](mailto:lillian.novak@nacmconnect.org)

**9:15 – 9:30 A.M.  
OPENING REMARKS**

*Phil Lattanzio, CCE, President & COO, NACM Connect*

**9:30 – 10:30 A.M.  
ROUNDTABLE DISCUSSION – THE ART AND  
SCIENCE OF STAFFING YOUR CREDIT TEAM**

*Leslie Harrison, CGA, SPHR, Vice President  
Membership, Human Resources and Staffing,  
NACM Connect*

Finding and retaining talent for your credit department is becoming more and more of a challenge for many companies. Is telecommuting becoming a help or a hindrance? What about other post-pandemic employee demands? In this roundtable we will share some tricks of the trade from our expert and share your frustrations and successes.

**10:45 A.M. – 12:00 P.M.  
CREDIT CARD FRAUD, CHECK FRAUD AND  
SCAMS**

*Michael Williams, Vice President NACM Relations,  
UnitedTranzactions*

In this fast paced and information packed session, you will learn how to recognize credit card fraud and what is available to prevent credit card fraud. How prevalent is paper check fraud in the US and what methods are available to recognize a fraudulent check? What do you need to establish corporate check acceptance procedures? Also, who are the two biggest targets in your family for scammers and how can you protect them?

**1:00 – 2:00 P.M.  
CASES UNDER SUBCHAPTER V OF THE  
BANKRUPTCY CODE: BENEFITS AND PITFALLS  
FOR TRADE CREDITORS**

*Thomas Fawkes, Partner, and Brian Jackiw, Partner,  
Tucker Ellis LLP*

New Subchapter V was added to the Bankruptcy Code in 2020 to create a more efficient and economical process for small business debtors to reorganize. But the benefits to a subchapter V debtor come at a cost to trade creditors. While subchapter V makes it easier for small business debtors, it also impacts the rights that creditors have versus a traditional chapter 11. In this session, our presenter will explain and analyze various aspects of the new subchapter V, including eligibility requirements, differences from a traditional chapter 11 case, the impact of Subchapter V on trade creditors, and how Subchapter V has worked out thus far.

**2:15 – 3:15 P.M.  
ECONOMIC UPDATE**

*Byron Shoulton, International Economist, FCIA*

Join FCIA Economist Byron Shoulton for a discussion on the state of the economy, including insight into inflation in the US and abroad and employment trends among other crucial economic topics.

**3:30 – 5:00 P.M.  
BUSINESS MEETING AND NETWORKING EVENT**

If you want to register for the Business Meeting **only** please contact Brittany Siriann at [brittany.siriann@nacmconnect.org](mailto:brittany.siriann@nacmconnect.org).

**CEU points and CCE recertification points  
are available for all educational sessions.**