

Portfolio Management Suite

Helping our Members easily, efficiently and effectively manage their portfolio is at the heart of what we do at NACM. We've assembled this suite of essential services to provide you & your team with a solid foundation to proactively manage & reduce risk, deploy your resources more appropriately, and benchmark your performance against your peers, your industry and the participating NACM member-base overall.

- **Portfolio Risk Analysis**

- ✓ Free monthly benchmarking & segmentation by statistical risk class
- ✓ Compare performance against industry credit group(s), industry overall & entire group of NTCR participants
- ✓ Drill down into details and export to excel
- ✓ Create custom PDF presentation-worthy reports for management
- ✓ More effectively determine when the NTCR* should be accessed

- **Account Monitoring**

- ✓ Free daily email alerts you to events meeting your criteria
- ✓ Access the NTCR* on the accounts that really matter to you
- ✓ Find out between meetings pertinent activity on mutual customers
- ✓ Proactively manage risk with exception reporting

- **Non Member Credit Reference**

- ✓ Effectively "outsource" responding to incoming requests for credit references
- ✓ You control who has access (and who doesn't) and to what frequency
- ✓ Reduce risk through consistent, historical and factual reporting
- ✓ Redeploy valuable resources to more significant tasks

*Pay only when you access a NTCR - and at your agreed upon rate.