

Unclaimed Property and the Credit Department

Wednesday, February 21, 2018

10 am - 11 am CT



About the Webinar

Most credit departments are already aware of unclaimed property and how it arises. However, they often feel that the rules surrounding unclaimed property contradict many of their normal credit processes and procedures. This session will address how unclaimed property can arise in the credit department and how to address potential unclaimed property so that it can be resolved, or reported, correctly.

In addition, this session will also address the impact of unclaimed property audits on the credit department and how to develop, and implement, effective unclaimed property policies and procedures. In this 60-minute live webinar we will cover:

- Where Unclaimed Property is Hiding and Why it's Overlooked
- Unclaimed Property Audit
- Developing Effective Internal Procedures
- Why Being in compliance for AR Isn't So Difficult

About the Presenters



Matthew B. Chenoweth

Matthew Chenoweth is a Senior Manager in the Unclaimed Property Practice of True Partners Consulting LLC. Matthew has extensive experience in unclaimed property consulting, specializing in the development and implementation of planning opportunities, as well as the performance of comprehensive diagnostic reviews, and audit defense. Matthew has over thirteen years of experience working in public accounting. Matthew also spent three years in the tax department at a large entertainment company where he assisted on numerous mergers and acquisitions allowing him to gain experience in the technical issues surrounding corporate restructurings.



Jim Weigand

Jim is a Senior Manager in the National Unclaimed Property Practice of True Partners Consulting LLC. Jim has extensive experience in unclaimed property consulting, including audit defense, comprehensive diagnostic reviews, quantitative analysis, exposure remediation and various voluntary settlement procedures. Additionally, Jim plays an integral role in assisting clients with their annual unclaimed property compliance processes. He has been a speaker for holder education seminars sponsored by various professional groups, including Unclaimed Property Professionals Organization, Association for Financial Professionals, and Strafford Publications.

WEBINAR

WEBINAR REGISTRATION INFORMATION

Participation points are available for this webinar.

Date

Wednesday, February 21, 2018

Time

10a.m. — 11a.m. CST

Cost (per connection)

\$99 - Member, \$198 - Nonmember
(Only one coupon will be accepted)

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While registering online, you will have the opportunity to choose your payment method. We are happy to take a credit card online or invoice you. You will also have the opportunity to apply coupons as allowed.

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Questions? Contact Lillian Novak at lillian.novak@nacmconnect.org or call 847.483.6478