

## Portfolio Management Suite

*Helping our Members easily, efficiently and effectively manage their portfolio is at the heart of what we do at NACM. We've assembled this suite of essential services to provide you & your team with a solid foundation to proactively manage & reduce risk, deploy your resources more appropriately, and benchmark your performance against your peers, your industry and the participating NACM member-base overall.*

- **Portfolio Risk Analysis**

- ✓ Free monthly benchmarking & segmentation by statistical risk class
- ✓ Compare performance against industry credit group(s), industry overall & entire group of NTCR participants
- ✓ Drill down into details and export to excel
- ✓ Create custom PDF presentation-worthy reports for management
- ✓ More effectively determine when the NTCR\* should be accessed

- **Account Monitoring**

- ✓ Free daily email alerts you to events meeting your criteria
- ✓ Access the NTCR\* on the accounts that really matter to you
- ✓ Find out between meetings pertinent activity on mutual customers
- ✓ Proactively manage risk with exception reporting

- **Non Member Credit Reference**

- ✓ Effectively "outsource" responding to incoming requests for credit references
- ✓ You control who has access (and who doesn't) and to what frequency
- ✓ Reduce risk through consistent, historical and factual reporting
- ✓ Redeploy valuable resources to more significant tasks

\*Pay only when you access a NTCR – and at your agreed upon rate.